## How to make voluntary contribution changes

- Option 1 call Fidelity's Retirement Service Center at 800-343-0860 and request to have your voluntary contributions in the Vanderbilt Retirement Plan changed
- Option 2 complete through <u>Fidelity Netbenefits</u>®
- Option 3 complete through Fidelity mobile app

How to make changes in NetBenefits:

• Visit <u>www.netbenefits.com</u> and log in, or register if you haven't already done so

Fidelity	NetBenefits®			
Welcome				
U.S. Employees	Outside U.S. Employees			
Username				
Password				
Remember Me	e Forgot login?			
	Log In			
Register as a	new user FAQs			

 Once logged in from the home page select "Accounts & Benefits" and choose "Manage contributions"

VANDERBILT UNIVERSITY Search	Q	VANDERBILT UNIVERSITY 💭 🔕 Log out
Home Accounts & Benefits Plan &	Learn	
VANDERBILT UNIVERSITY	Popular tasks	
Retirement savings	Retirement savings	About you
Health savings account	Manage contributions	Update your profile
Other resources Go to Fidelity.com	Manage investments View your statements Take a withdrawal	Update your address Update your beneficiaries Plan for a life event
See all your accounts in Full View® 🗗	Explore rollovers View tax forms	
VANDERBILT 403(b):5921		Health Savings Account Account Number: 236975285

• On the following page select the "Contribution Amount" option under "Manage Your Contribution Amount"

## VANDERBILT 403B (59208)

Questions? Call (800) 343-0860

Summary	Contributions	Investments	Withdrawals	Rollovers
Manage Y	ution Amount	nount	Tools & Calcula	itors
Contribution Amount View or update the amount you contribute to your retirement savings plan. Why should I contribute to my retirement savings plan?		<ul> <li><u>Take-Home Pay</u> How will your pr contributions aff take-home pay?</li> <li><u>Contribution Cal</u> Can even a sma</li> </ul>	e-tax iect your <u>culator</u>	
Enroll in a Contributio	rease Program program to automatically n Amount election each a Annual Increase Progra	contribution mal difference?		
	into your retirement sav a about consolidating you ollover?	-		

• On the following page update the contribution percentage in either the pre-tax or Roth deferral field and click "Change Contribution Amount"

## Contribution Amount per Pay Period

Consider This     View your plan's guidelines		Have a retirement account from a former employer?	
		Simplify your finances by rolling it over now.	
Contribution Amount			
VOLUNTARY PRETAX DEFERRAL		Tools & Calculators	
Current Election	5 %	Learn about your Contribution Amount	
Desired Election	5 %		
(1% to 100% in increments of 1%)		<ul> <li><u>Take-Home Pay Calculator</u> How will your pre-tax</li> </ul>	
VOLUNTARY ROTH DEFERRAL		contributions affect your take-home pay?	
Current Election	0 %	<u>Contributions Calculator</u>	
Desired Election	0 %	Can even a small contribution make a	
(1% to 100% in increments of 1%)		difference?	
Contribution Amount Total		<ul> <li><u>Roth Contribution Modeler</u> Find out if after-tax Roth contributions may be right</li> </ul>	
Current Election	5 %	for you.	
Desired Election	5 %		
(1% to 100%)			
Change Contribution An	mount		

Questions? Call (800) 343-0860

Note: Only your voluntary elections are displayed on the NetBenefits site. The deferral election you choose above is in addition to your mandatory 3% contribution (for eligible employees).