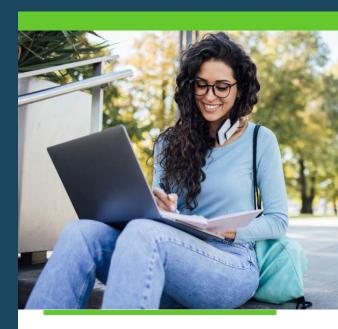
Vanderbilt University Employee Education Assistance Tutorial



Agenda

- Getting Help / Contacting Bright Horizons
- Submitting Your Employee Tuition Application
- Submitting Itemized Invoice for Direct Payment
- Submitting Grades





Getting Help / Contacting Bright Horizons



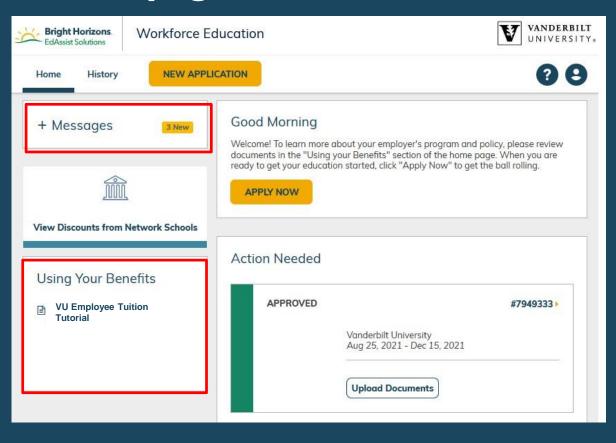
If you have questions about your application, you have a few ways to get help from a Bright Horizons Administrator.

- Chat: For immediate assistance, access <u>Vanderbilt EdAssist Website</u> and go to Support Services, then select Get Live Help.
 - Chat hours are between 9 am 4 pm ET
- Support Ticket: Access <u>Vanderbilt EdAssist Website</u> and go to Support Services, then select to create a Support ticket.
- Customer Support: Call Customer Support number 844.266.1532
 - Support hours are between 8 am 8 pm ET, Monday through Friday

Submitting Your Employee Tuition Application



Home page



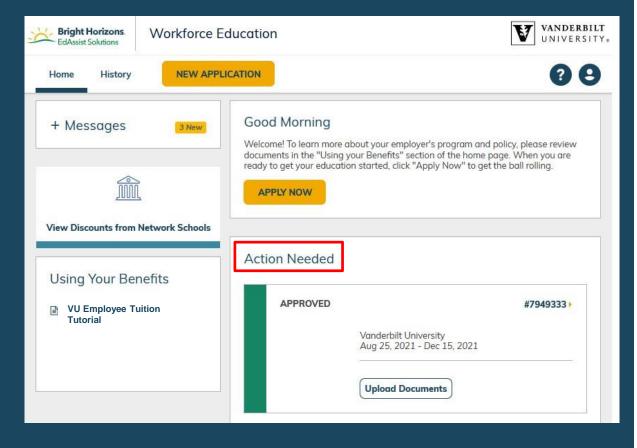
Please make sure to always check **Messages** for recent updates.

Under Using Your Benefits, you will find VU Employee Tuition
Tutorial

Please make sure to become familiar with requirements, deadlines, and approval process before submitting your application.



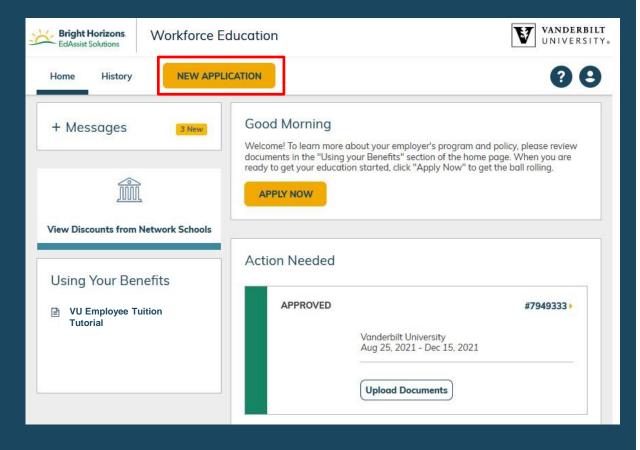
Home page



Applications that require your attention will be listed under **Action Needed**.



Start Your Application

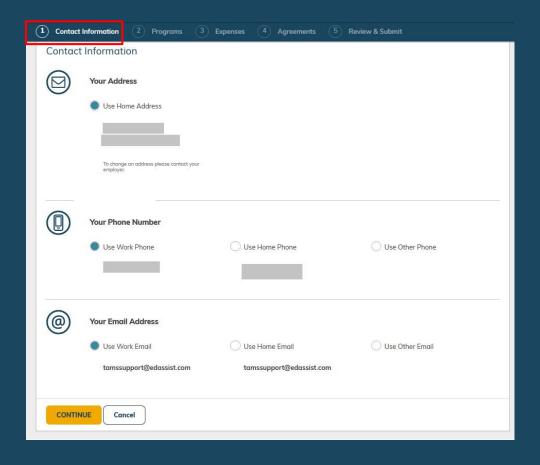


A new application should be created for each semester or quarter.

To create and submit your employee application, click **New Application**.



Contact: Your Information



The first step in the application process is to confirm your **Contact Information**.

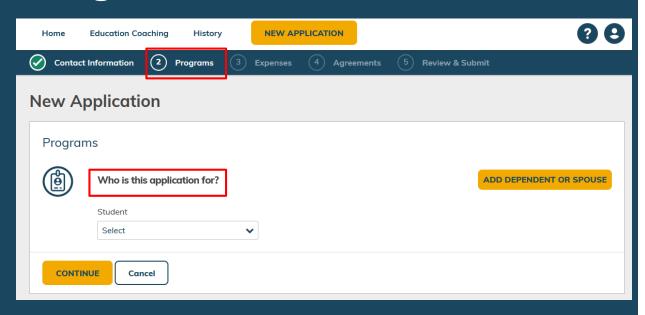
Please select the email address where you wish to receive notifications for this application.

Please contact

tuitionbenefit@vanderbilt.edu_if changes are needed to your contact information.



Program: Student

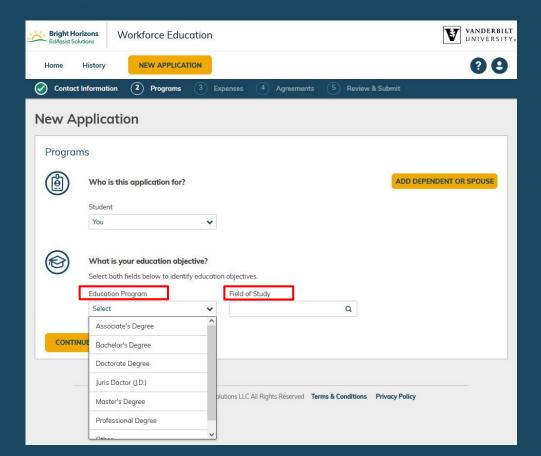


In the second step of the application, **Programs**, you will select information regarding the purpose of the application.

Begin by selecting your name in the **Student** drop-down.



Programs: Education Objective



Next, select your **education objective** for this application.

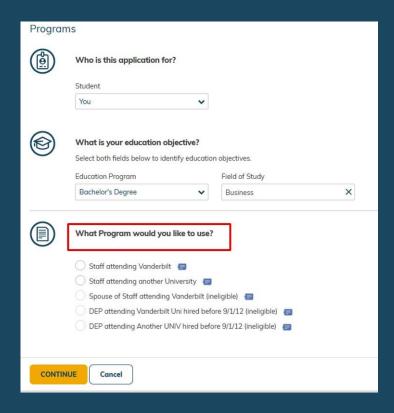
Under the **Education Program**, select your degree type.

For **Field of Study**, enter your program of study for your degree.

Note that for you as an employee, any classes offered for academic credit as part of an associate, baccalaureate, or post-graduate degree are eligible for the benefit.



Program: Program Selection



Based on your eligibility and the education objective selected, you will choose a program available to you under What Program would you like to use?

Staff

- Staff attending Vanderbilt
- · Staff attending another University

<u>Facultv</u>

- Faculty attending Vanderbilt
- Faculty attending another University

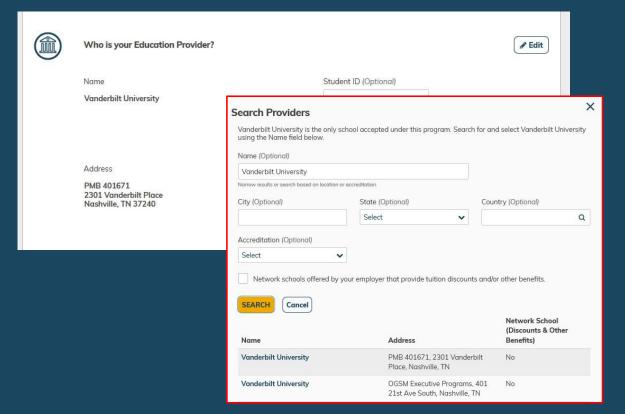
ROTC

ROTC attending Vanderbilt

Select your program and click Continue



Program: Education Provider



You will be prompted to search and select the **Education Provider** you will attend.

The search may return the same school name with different addresses. Please make sure to select the first school that matches your school name.



Program: Education Provider

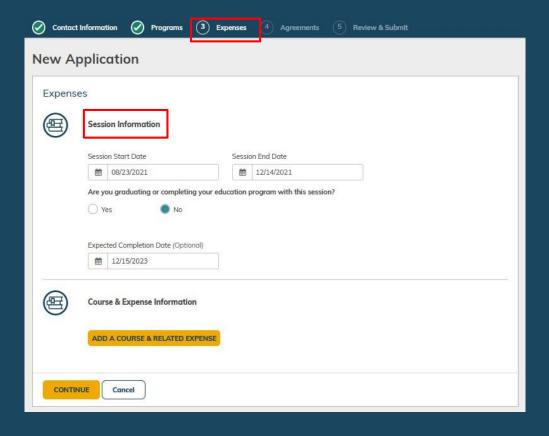
	What Program would you like to use?		
	Staff attending Vanderbilt		
	Staff attending another University		
	Spouse of Staff attending Vanderbilt (ineligible)		
	DEP attending Vanderbilt Uni hired before 9/1/12 (in DEP attending Another UNIV hired before 9/1/12 (in		
	Who is your Education Provider?		ℰ Edit
	Name	Student ID (Optional)	
	Vanderbilt University		
	Address PMB 401671 2301 Vanderbilt Place		
CONTIN	Nashville, TN 37240		

Once you have selected your education provider, review your application before continuing to the next step.

When ready click **Continue**.



Expenses: Session Information



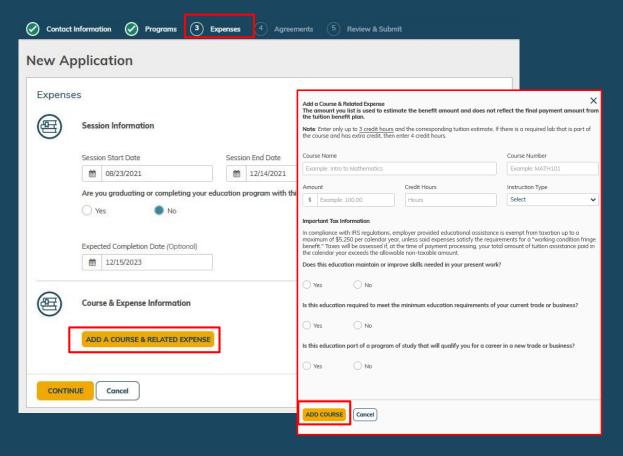
Under **Expenses**, you will enter the session information as well as your tuition related expenses

Enter your attendance dates for this application under **Session Information**.

Also, please indicate if you are graduating with this session



Expenses: Courses



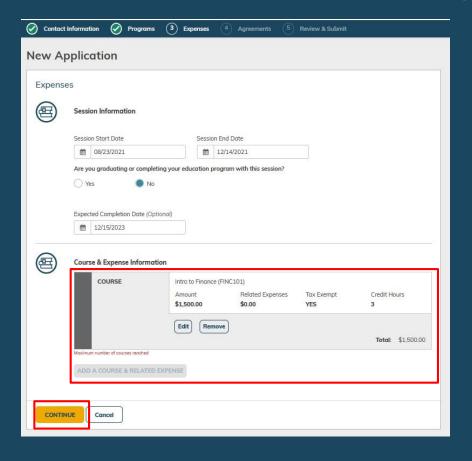
To add your course details, click Add A Course & Related Expense.

- A pop-up will prompt you to enter your course(s) details, tuition cost, and select answer a few related tax questions.
- Please note that the benefit contributes only toward the cost of tuition.
 Registration fees, books, and other expenses are not eligible for the benefit.
- Please refer to the Vanderbilt University's Education Assistance Policy and Employee Tuition Program FAQs for full details.

When finished, click **Add Course**.



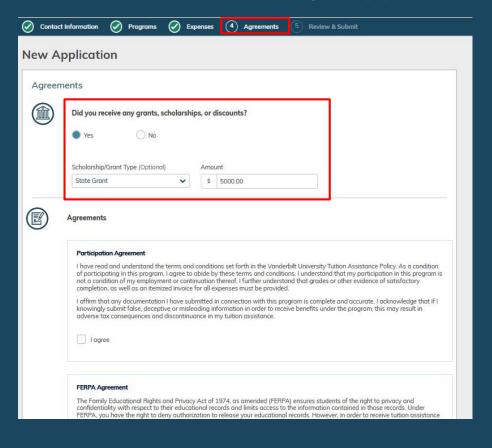
Expenses: Course Summary



Your course will appear under the Course & Expense Information section.



Agreements: Confirm and Sign Application

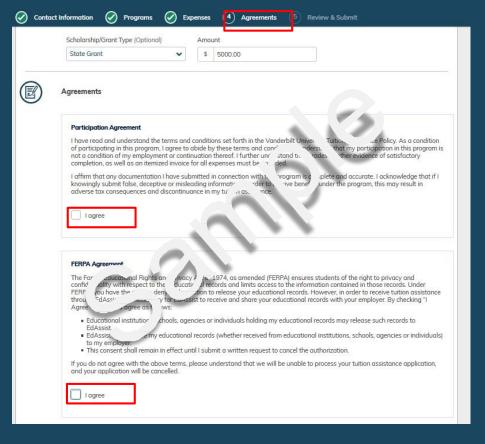


In the **Agreements** section, you will have the opportunity to enter financial assistance received, agreements, and sign the application.

Start by indicating if you will receive any financial assistance. Enter the type of Scholarship/Grant followed by the Amount.



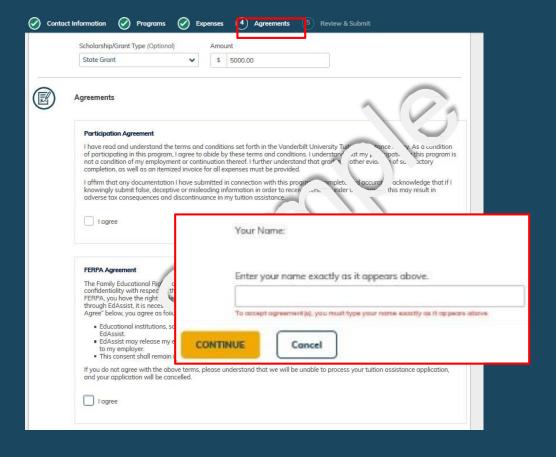
Agreements: Confirm and Sign Application



Read each agreement carefully and select **I agree**.



Agreements: Confirm and Sign Application



At the bottom of the page, you will have the opportunity to electronically sign the application.

Sign your application exactly as it appears in bold.



Sample Detailed Itemized Invoice

Printed:	7/21/20	16 12:59 PM	Student ID:	0123456	Knights, I	na		Term: Fall	2016	
You are reg	istered ar	nd financially re	sponsible for	the courses lis	sted below. Full payme	nt of all registered	courses mus	t be paid by the pa	yment deadli	ne.
Class Sc	hedule	•								
Class Co		Instr. Mode	Session	Section	Description	Day		ime	Bldg/Rm	Hrs
	E 3043	Face2Face		0001	FUNDAMENTALS OF RE	AL ESTATE	R 0	8:00 PM _0 PM	HPA1 0112	3.0
8320 TA	X 4001	Face2Face		0004	TAXATION OF BUSINES	ENTITIES	R	02:45 PM	BA1 0146	3.0
70700	13403	RdStTm/VS		0R01	BUSINESS FINANCE			AM - 11:45 A	BA1 O107	3.0
Notes exist for t 8332 AC	this class. F G 3501	Please refer to my.uc Face2Face	f.edu for more inf	formation. 0002		T	00	8:00 r PM	BA1 0119	3.0
					FIN ACC FOR GVT & NO	PP.		Total Hours	200000000	12.00
								Total Hours		12.00
Fee Asse		nt						1		
Tuition & F	ees			Session(s	s)	Payment	adline	Item Amount	Total	
Tuition	to Wai	were Third	Down 9 Ei	Fall 2016		09/0	.016 Total F	\$2,631.36 Fee Assessmer		2,631.3
	ts, Wai	vers, Third I	Party & Fi					ee Assessmer	nt \$	2,631.3
Payment	ts, Wai	vers, Third I	Party & Fi		-		Total F	ee Assessmer	Total	\$0.00
Payment	ts, Wai	vers, Third I	Party & Fi				Total F	ee Assessmer	Total	\$0.00
Payment	ts, Wai	vers, Third I	Party & Fi			Poste	Total F	ee Assessmer Item Amount \$0.00 Total Payments	Total	
Payment	ts, Wai	vers, Third	Party & Fi			Post. Estimated FL	Total F	ee Assessmer Item Amount \$0.00 Total Payments	Total	\$0.00
Payment	ts, Wai	vers, Third	Party & Fi		=	Posts Estimated FL Estimated Bri	Total F	ee Assessmer ttem Amount \$0.00 Total Payments	Total	\$0.00 \$0.00 \$0.00 \$0.00
Payment	ts, Wai	vers, Third	Party & Fi			Estimated FL Estimated Br Refund Total Amount Due Amount Due	Total F Pre-Paid Ight Future Prior to Es	ee Assessmer Item Amount \$0.00 Total Payments ss	Total	\$0.00 \$0.00 \$0.00
Payment	ts, Wai	vers, Third	Party & Fi			Post. Estimated FL Estimated Br Refund Total Amount Due	Total F Pre-Paid Ight Future Prior to Es	ee Assessmer Item Amount \$0.00 Total Payments ss	Total	\$0.00 \$0.00 \$0.00 \$0.00
Payment Credit	i Financia	· (HIS FEE al Aid Applicant)	/OICE IS	nancia	TO CHANGE WITH	Estimated FL Estimated Br Refund Total Amount Due Amount Due Estimated Fir	Total F Pre-Paid ight Future Prior to Es if paid by (nancial Aid	Tee Assessmer Item Amount \$0.00 Total Payments ss timated Aid Tredit Card >>> Deferment	Total Total S S S Frm) and post	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00

Itemized Invoice should contain at a minimum the following information for approval:

- School name, Logo or URL
- Student Full Name
- Course names and term information (Example: Term: Spring 2022)

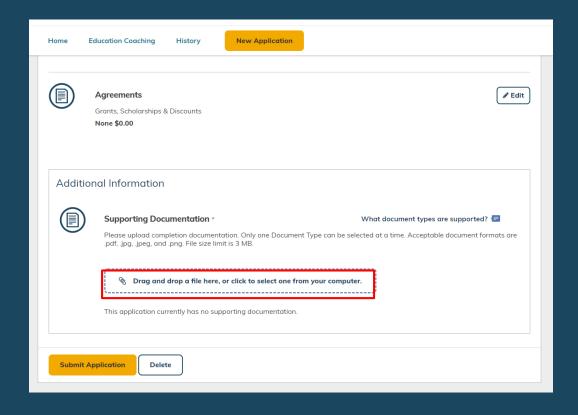
Tuition amounts:

 List of itemized detail of tuition and fees for the term

Please note: Not all invoices or term bills will include course information. In this case, a term schedule that includes all your term courses will need to be submitted.



Submitting Your Itemized Invoice

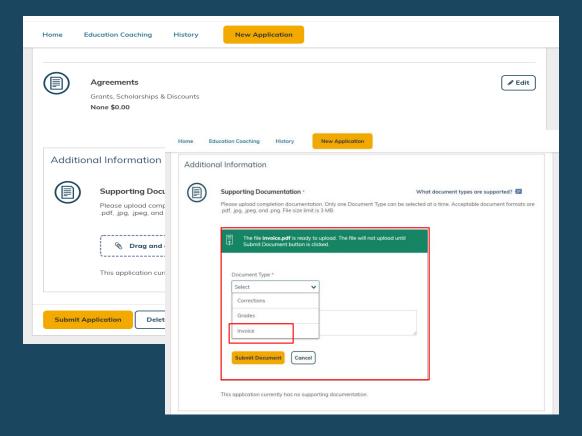


To submit your itemized invoice:

Click to **Drag and drop a file or click to Select One from your computer** to upload your itemized invoice.



Uploading Itemized Invoice

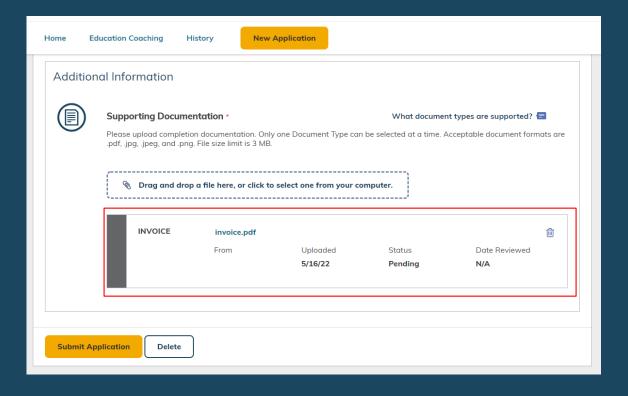


You will be prompted to select the **Document Type** from either Corrections, Grades, or Invoice

Select Invoice



Submitting Your Invoice

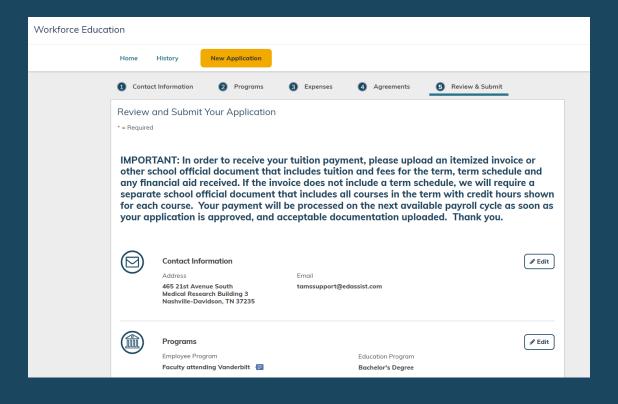


Once you have uploaded your invoice, it will reflect as uploaded in the **Supporting Documents** section.

Next you will need to submit your application.



Review: Submit Application

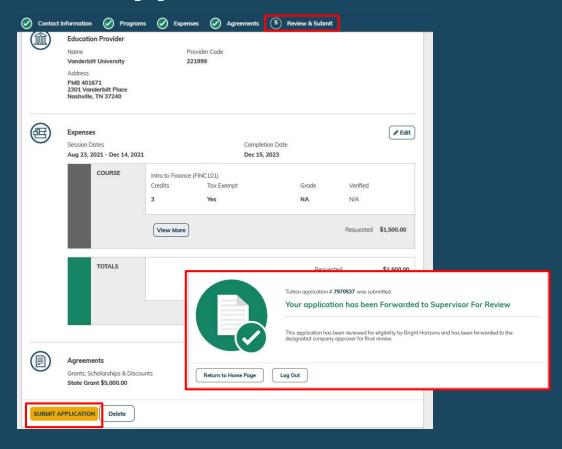


The final step in the application is to review your application before submission.

Once your application is approved and acceptable documentation uploaded, you will receive a direct payment on your next available payroll cycle. Therefore, it is advised to submit your application and itemized invoice as soon as possible to expedite your payment.



Submit Application



When ready, click **Submit Application** at the bottom of the page.

You will receive a confirmation message that you have submitted your application and you will be given an application number.

Your application has been **Forwarded to Supervisor For Review.** Bright Horizons will notify you via email upon approval.

Upon satisfactory completion of the course, you must submit your grades.



Submitting Your Grades



Upon satisfactory completion of the course, you must submit your grades no later than 30 days after the course end date.

Failure to provide appropriate documentation of your passing grade, **may result in disqualification** for future benefits under this benefit and/or the obligation to return any benefit paid, which may include payroll deduction to recoup the benefit.

Sample Transcript for Grades

Student Detail Schedule: Dec 19, 2013 08:24 pm Fall Semester 2013 Student access to Desirn2Learn is available at: http://d2l.kennesaw.edu/ Students will have access to their course(s) a few days before the start heach to a usin their KSU NetID to login. Registration Status RE - Registered RW - Web Renistered WL - Woldisted Waitlist Priority # - position on the waltist offered Offered - seat is available for registration, registration must or unit. Meeting Time Location Waitlist | CRN | Course Detail Grav Date Days (MM/DD) Priority Information 06:30 PM Social 81652 COM 4425 (") Lecture 06/16 -3026 - 09:15 | Sciences Gender, Rer and 12/11 Bidg 251 MA (Canyous Part of Terms P ad Lawn Fall Semester 2013 Tuition and Fees Credits Balance \$1,354.90 \$1,354.90

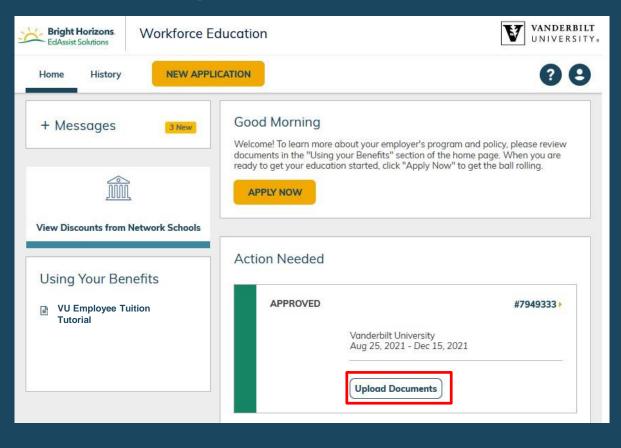
RELEASE: 8.3.0.3

Grade reports/transcripts should contain the following:

- School letterhead / information
- Studentname
- Course name
- Grade received



Submitting Grades



Submitting Your Grades

- Go to Action Needed section of the Home page.
- Click Upload Documents to upload your grade report/transcript.

NOTE: You can also upload documents by going through **History** and clicking on the application number.



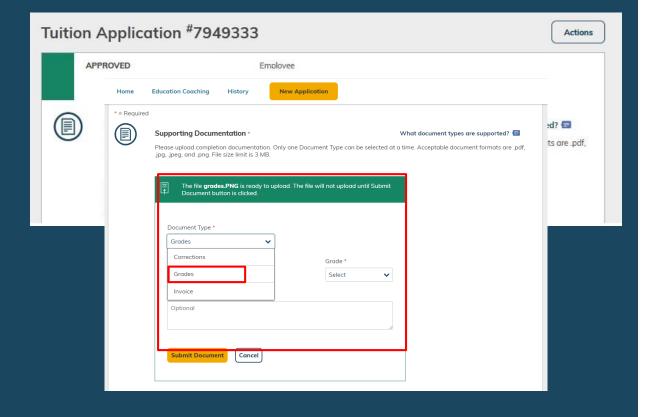
Uploading Your Grades



In the Supporting Documentation section, select to either drag the document to that location or **Select File**



Uploading Your Grades

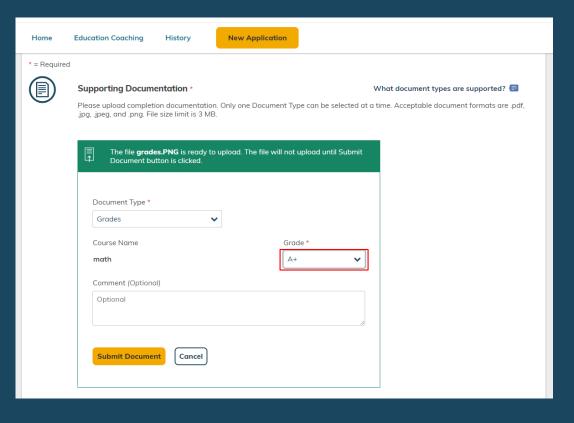


You will be prompted to select the **Document Type** from either corrections, grades, or Invoice.

Select Grades



Confirming Your Grades

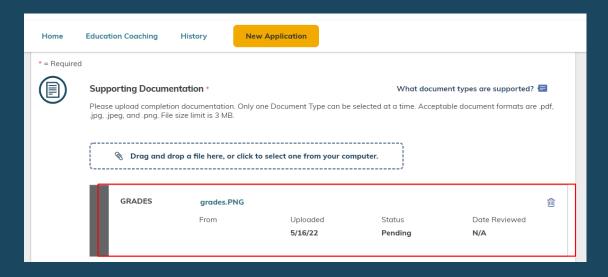


Select the **Grade** that matches your grade report/transcript you uploaded.

Add a comment if needed and click **Submit Documents**.



Document Status



After submitting your grades, your application status history will reflect the status of your uploaded documents.

If additional information is needed, you will be notified by Bright Horizons via email.



Thank You!

Access Vanderbilt University EdAssist Website

Get Live Help via chat between 9 am - 4 pm ET Submit a Support Ticket

Customer Support 844-266-1532 between 8 am – 8 pm ET (M-F)

